

Form for Fresh Nomination / Change of Existing Nomination/Cancellation of Nomination

Applicable for Individual Unitholders only - whether holding Units Singly or Jointly with other holders. Please read the instructions carefully before filling up this form.

Name of Second Holder							
Name of Third Holder							
I/We, the above-named unith	ow in the event of my					cicularly described hereunder to receive the units be by me/us previously in respect of the units held	
		Fo	olio No. / Applio	cation No.			
1.				2.			
3.				4.			
Name of the 1st Nominee*							
PAN of the Nominee\$					I	Date of Birth of Nominee** D D / M M / Y Y	
Nominee Relationship*					g	% of Allocation*	
Name of the Guardian **					I	PAN of Nominee Guardian\$	
Guardian's Relationship with	n Nominee**	Mother	Father	Legal (Guardia	n	
Proof of relationship\$	Birth Certificate	School Lea	aving Certificate	Passpo	rt [Others	
Address\$						×	
		City					
State			PIN			Nominee Signature ^{\$}	
Name of the 2nd Nominee*							
PAN of the Nominee\$					I	Date of Birth of Nominee** D D / M M / Y Y	
Nominee Relationship*						% of Allocation*	
Name of the Guardian **						PAN of Nominee Guardian\$	
Guardian's Relationship with	Nominee**	Mother	Father	I egal (Guardia		
Proof of relationship\$	Birth Certificate		aving Certificate	Passpor		Others	
Address\$			8				
		City					
State			PIN			Nominee Signature ^{\$}	
Name of the 3rd Nominee*							
PAN of the Nominee\$					Т	Date of Birth of Nominee** D D / M M / Y Y	
Nominee Relationship*						% of Allocation*	
Name of the Guardian **						PAN of Nominee Guardian\$	
	Nominas**	Mother	Fother	I and (
Guardian's Relationship with Proof of relationship\$	Birth Certificate	☐ Mother	Father aving Certificate	Passpoi	Guardia	Others	
Address\$	Bitii Cettificate	School Lea	tving Cerunicate	rasspo	11 [Unicis	
1 Idd1000		City					
State		City	PIN			Nominee Signature ^{\$}	
State \$ Outional	***********	0. A1:1-1-	in case the Non	.: : M:		Nonninee Signature	
Mandatory \$ Optional		, ,,					
						irrespective of mode of holding]	
			•		` /	receive all the amounts to my/our credits in the earli discharge of liabilities in HSBC Mutual Fund	
	.,		- •				
×		X				×	
Signature of the 1st unitholder		Signature of the 2nd unitholder				Signature of the 3rd unitholder	



Request submitted for: Fresh Nomination Change of Existing Nomination Cancellation of Nomination	×
From	
Folio No/Application No:	ISC Stamp & Signature

INSTRUCTIONS

- 1. The nomination can be made only by individuals applying for/holding units on their own behalf singly or jointly.
- 2. Non-individuals including a Society, Trust, Body Corporate, Partnership Firm, Karta of Hindu undivided family, a Power of Attorney holder and/or Guardian of Minor unitholder cannot nominate.
- Nomination is not allowed in a folio of a Minor unitholder.
- 4. If the units are held jointly (i.e., in case of multiple unitholders in the folio), all joint holders need to sign the Nomination Form (even if the mode of holding/operation is on "Anyone or Survivor" basis).
- 5. A minor may be nominated. In that event, the name and address of the Guardian of the minor nominee needs to be provided.
- 6. Nomination can also be in favour of the Central Government, State Government, a local authority, any person designated by virtue of his office or a religious or charitable trust.
- 7. The Nominee shall not be a trust (other than a religious or charitable trust), society, body corporate, partnership firm, Karta of Hindu Undivided Family, or a Power of Attorney holder.
- 8. A Non-Resident Indian may be nominated subject to the applicable exchange control regulations.
- 9. **Multiple Nominees:** Nomination can be made in favour of multiple nominees, subject to a maximum of three nominees. In case of multiple nominees, the percentage of the allocation/share should be in whole numbers without any decimals, adding upto a total of 100%. If the total percentage of allocation amongst multiple nominees does not add up to 100%, the nomination request shall be treated as invalid and rejected. If the percentage of allocation/share for each of the nominee is not mentioned, the allocation/claim settlement shall be made equally amongst all the nominees.
- 10. Every new nomination for a folio/account shall overwrite the existing nomination, if any.
- 11. Nomination made by a unit holder shall be applicable for units held in all the schemes under the respective folio/account.
- 12. Nomination shall stand rescinded upon the transfer of units.
- 13. **Death of Nominee/s:** In the event of the nominee(s) pre-deceasing the unitholder(s), the unitholder/s is/are advised to make a fresh nomination soon after the demise of the nominee. The nomination will automatically stand cancelled in the event of the nominee(s) pre-deceasing the unitholder(s). In case of multiple nominations, if any of the nominee is deceased at the time of death claim settlement, the said nominee's share will be distributed equally amongst the surviving nominees.
- 14. Transmission of units in favour of a Nominee shall be valid discharge by the asset management company/Mutual Fund/Trustees against the legal heir(s).
- The nomination will be registered only when this form is completed in all respects to the satisfaction of the AMC.
- 16. In respect of folios/accounts where the Nomination has been registered, the AMC will not entertain any request for transmission/claim settlement from any person other than the registered nominee(s), unless so directed by any competent court.

CALL US AT

Please visit our website www.assetmanagement.hsbc.co.in for an updated list of Official Points of Acceptance of HSBC Mutual Fund. Please visit www.camsonline.com for an updated list of Official Points of Acceptance of our Registrar/Transfer Agent: Computer Age Management System.

TOLL FREE NUMBERS

Description	Investor related queries	Distributor related queries	Online related queries	Investor (Dialing from abroad)
Toll Free Number	1800-4190-200/1800-200-2434	1800-419-9800	1800-4190-200/1800-200-2434	+91 44 39923900
Email ID	investor.line@mutualfunds.hsbc.co.in	partner.line@mutualfunds.hsbc.co.in	onlinemf@mutualfunds.hsbc.co.in	investor.line@mutualfunds.hsbc.co.in